



EDUCATION CONTINUED

Associate of Arts, University Studies
Associate of Arts, Liberal Arts
Certificate, Business Administration
Certificate, Management



PROFESSIONAL MEMBERSHIPS & ACTIVITIES

American Institute of Certified Public Accountants (AICPA), Member

Association of Certified Fraud Examiners (ACFE), Member

ACFE Los Angeles Chapter, Member
ACFE Inland Empire Chapter, Member
ACFE Inland Empire Chapter, Vice President of Events 2017-2018
ACFE Inland Empire Chapter, President, 2018-2020
ACFE Inland Empire Chapter, Board Member, 2020-Current

American Accounting Association (AAA), Member

AAA Forensic Accounting Section, Member
AAA Accounting Programs Leadership Group, Member
AAA Western Region Section, Member

California Society of Certified Public Accountants (CalCPA), Member

CalCPA Family Law Section, Member
CalCPA Family Law Conference 2014-2015, Chairman
CalCPA Family Law Conference 2013-2014, Chairman
CalCPA Family Law Conference Planning Committee 2012-2017, Member
CalCPA Business Valuation Section, Member
CalCPA Forensic Services Section, Member
CalCPA Technology Section, Member
CalCPA Young and Emerging Professionals Section, Member

California Lawyers Association (CLA), Member

Law Practice Management and Technology Section, Member
Law Practice Management and Technology Section, Treasurer, Current
LPMT E-News Subcommittee, Member
LPMT Education Subcommittee, Member

Los Angeles County Bar Association (LACBA)

LACBA Family Law Section, E-News Subcommittee, Member

American Board of Forensic Accounting (ABFA), Member

National Association of Certified Valuators and Analysts (NACVA), Member

Association of Certified Fraud Specialists (ACFS), Member

American College of Forensic Examiners Institute (ACFEI), Member

Institute of Certified Business Consultants (ICBC), Member

Association of Accredited Small Business Consultants (AASBC), Member

Institute of Certified Divorce Financial Analysts (ICDFA), Member

ACCOUNTING





PROFESSIONAL MEMBERSHIPS & ACTIVITIES

Forensic Expert Witness Association (FEWA), Member
San Fernando Valley Bar Association (SFVBA), Associate Member
Global Academy of Finance and Management (GAFM), Member
Financial Industry Regulatory Authority (FINRA), Arbitrator
Forbes Los Angeles Business Council, Member



CERTIFICATIONS AND DESIGNATIONS

CPA: Certified Public Accountant
 CVA: Certified Valuation Analyst
 CFE: Certified Fraud Examiner
 CrFAC: Certified Forensic Accountant
 RFI: Registered Forensic Investigator
 CFAE: Certified Forensic Accounting Expert
 CAC: Compensation Analyst Credential
 CCC: Compensation Committee Certification
 CTC: Certified Tax Coach
 ChE: Chartered Economist
 AMA: Accredited Management Accountant
 MFP: Master Financial Planner
 AFA: Accredited Financial Analyst
 CFS: Certified Fraud Specialist
 CFC: Certified Forensic Consultant
 CIFA: Certified International Financial Accountant
 ASBC: Accredited Small Business Consultant



DESIGNATIONS

Expert Witness in the Los Angeles County Superior Courts
 Expert Witness in the Riverside County Superior Courts
 Expert Witness in the Santa Barbara County Superior Courts
 Expert Witness in the State of Minnesota
 Arbitrator for Financial Industry Regulatory Authority (FINRA)



SPECIALIZED TRAINING

Judicial Council of California

- Certificate, Determining Income
- Certificate, Computing Child and Spousal Support
- Certificate, Characterizing Property
- Certificate, Dividing Property
- Certificate, Calendar Management in Family Court
- Certificate, Custody and Visitation

Specialized Certificates

- Certificate, Bloomberg Market Concepts

MIOD

and Company, LLP

CERTIFIED PUBLIC ACCOUNTANTS

TESTIFYING





SPEAKING ENGAGEMENTS



Loyola Law School

- “*Marital Property: A Forensic Accountant's Perspective*”, Webinar, Nov. 5, 2020

National Business Institute

- “*Tax Considerations in Divorce*”, Webinar, June 4, 2020
- “*California Cannabis Taxation: The Latest Rules*”, Oxnard, Dec. 10, 2019
- “*New Marijuana Business Tax Planning Strategies*” Webinar, June 27, 2019
- “*Banking and Financing for the Marijuana Industry*”, Oxnard, June 11, 2019
- “*California Marijuana Taxation: The Latest Rules*”, Oxnard, June 11, 2019
- “*California Cannabis Taxation: The Latest Rules*”, Oxnard, Dec. 4, 2018
- “*California Cannabis Taxation: The Latest Rules*”, Pasadena, Dec. 7, 2018
- “*California Cannabis Taxation: The Latest Rules*”, Oxnard, Dec. 15, 2017
- “*California Cannabis Taxation: The Latest Rules*”, Pasadena, Dec. 13, 2017

MyLawCLE

- “*Cannabis Business Law in California*”, Los Angeles, Jan. 9, 2019

ACFLS Trial Tech

- “*Closing Arguments on Income Available*”, Los Angeles, Aug. 25, 2018
- “*Cross Examining an Expert Witness*”, Los Angeles, Jun. 23, 2018

Continuing Education of the Bar (CEB) - Webinar

- “*Tax Cuts and Jobs Act and California Family Law*”, July 27, 2018

Long Beach Bar Association Family Law Section

- “*Family Law and the Tax Cuts and Jobs Act*”, Long Beach, May. 24, 2018

American Inns of Court

- “*DissoMaster and Support Calculations as Changed by the 2017 Tax Cuts and Jobs Act*”, Los Angeles, Feb. 5, 2018

Mediating Family Law Attorneys

- “*Simplifying the Business Valuation*”, Encino, Nov. 2, 2017

CalCPA East Bay Tax and Family Law Conference

- “*Technology & Family Law*”, Oakland, Jan. 19, 2017

Kern County Bar Association

- “*Computation of Value*”, Bakersfield, Apr. 21, 2016

East West Family Law Council

- “*Cost Effective Business Valuations*”, Pomona, Jan. 17, 2016

CalCPA Family Law Conference

- “*Chairman's Address*”, San Francisco, Nov. 13, 2015
- “*Chairman's Address*”, Los Angeles, Nov. 12, 2015
- “*Chairman's Address*”, San Francisco, Nov. 7, 2014
- “*Chairman's Address*”, Los Angeles, Nov. 6, 2014
- “*Technology Update*”, San Francisco, Oct. 23, 2013
- “*Technology Update*”, Los Angeles, Oct. 22, 2013





SPEAKING ENGAGEMENTS (CONTINUED)

CalCPA Family Law Conference (continued)

- “Revenge of the Nerds, Part Deux: Tech Update”, San Francisco, Nov. 2, 2012
- “Revenge of the Nerds, Part Deux: Tech Update”, Los Angeles, Nov. 1, 2012
- “Technology and Family Law”, San Francisco, Nov. 4, 2011
- “Technology and Family Law”, Los Angeles, Nov. 3, 2011

CalCPA Family Law Section

- “Technology Update”, Los Angeles, Oct. 23, 2015
- “Technology Update”, Oakland, Oct. 29, 2014
- “Technology Update”, Oakland, Aug. 16, 2013
- “Technology Update”, Los Angeles, May 22, 2013

Desert Bar Association

- “Out of the Box Settlement Techniques”, Palm Springs, Nov. 20, 2014



PUBLICATIONS

CLA, LPMT eNews

- “7 Habits for Highly Effective Client Communication in a Virtual Firm”
November 2020 Newsletter

LACBA Family Law Section E-News

- “COVID-19 and Modifying Support”, Volume 18, No. 2, Spring 2020
- “Income Available for Support and TCJA Tax Deduction Disallowances”, Volume 18, No. 1, Winter 2020

ACFLS Family Law Specialist Newsletter

- “The New Tax Legislation and it’s Effects on Family Law”, Spring 2018 No. 2

California Bar Family Law News

- “Property Characterization Flowchart”, Issue 1, 2015, Volume 37, No.1

The Witness Chair

- *Technology, Security, and Family Law*, Issue 67, Summer 2016

Valley Lawyer

- “Big Girls Don’t Cry: A Commentary on IRMO Valli”, August 2015

CalCPA – Inland Empire Chapter Blog

- “You’re Not the Boss of Me: The Importance of Mentoring”, Nov. 24, 2009

Other Works

- “Flowchart on Stock Option Apportionment in a California Divorce”
- “Flowchart on Interspousal Gift Characterization” 2016
- “Marijuana after Proposition 64”



COMMUNITY INVOLVEMENT

- Fostering Youth Independence 2018-Present, Board Member
- Levitt & Quinn, Volunteer Forensic Accountant
- Humanitas Prize, Volunteer Forensic Accountant

MIOD

and Company, LLP

CERTIFIED PUBLIC ACCOUNTANTS

WITNESS

